



# BondNav<sup>®</sup>

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Your mission control for fixed income investing

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# Now you can make the bond market work for you

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Welcome to BondNav, the fixed income technology platform created to simplify your experience and accelerate your success in the bond market. It puts you in the center of the fixed income universe and gives you control over your trading experience.

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BondNav gives you the freedom to focus on what matters most – enhancing your client relationships and growing your business.

We can't control the market, but we can control your experience.  
BondNav seamlessly delivers:



Greater access to the fixed income markets



Comprehensive pre-trade intelligence



The ability to seek price improvement on every trade



Compliance with post-trade documentation

### Connect to the entire market

BondNav gives you instant access to fixed income markets through cloud-based technology that connects wealth management, middle market, and institutional customers with virtually all of the electronic bond trading networks. **BondNav's cutting edge technology not only simplifies your access to the bond market – it's fast and easy to use.** With BondNav there are no complex agreements or costly hardware or programming requirements.

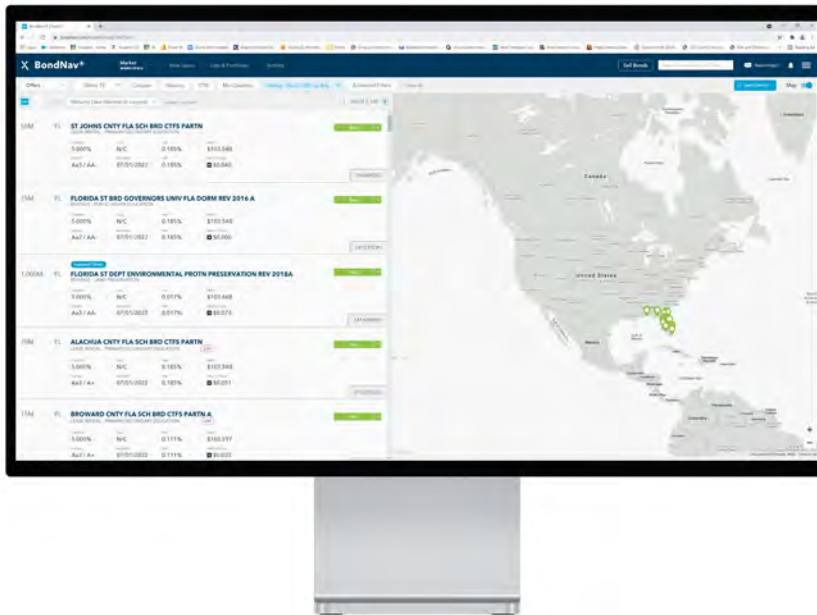
### Take control

BondNav makes it easy for you to customize your fixed income market experience to align with your client portfolios and your workflow – so **you see the bonds you want, when you want them.** By reducing market complexity and clutter with BondNav filters, you accelerate your efficiency and productivity, so you can spend less time trading and more time helping your clients and growing your business.

**\$1.2** trillion

collective AUM of financial advisors using BondNav

Source: InspereX as of 11/1/2021 via Discovery Data research



BondNav can customize your view of fixed income markets for how you work best

### Cut to the trade

With BondNav working for you, you **can cut to the trade faster and with greater confidence**. Let BondNav track the market for you. By uploading and grouping client portfolios, you can automate and customize the information you see.

### Never miss an opportunity with:

- real-time insights
- bids wanted
- trade ideas
- alerts on credit rating upgrades/downgrades in your portfolios
- exact or similar opportunities to your current holdings.

### Smarter data = informed decisions

BondNav's smarter data through aggregation and curation delivers **comprehensive insights and price comparisons across numerous venues to help you make informed investment decisions** and contextualize every opportunity with relevant comparative offerings. Smarter data that you can trust empowers you with the answers and confidence to help you focus on outcomes for your clients.

### Customizable, on-demand features

BondNav lets **you decide how you want to experience the bond market**. It is entirely up to you. Access and trade on your own, or take advantage of BondNav's on-demand feature to "buy with BestEx" at any time, adding the expertise of our seasoned trading desks to provide **best execution targeting price improvement**. Our interest is your interest: to execute your order at a better price than the list offering price.

If you ever want help navigating the fixed income market, BondNav's team of professional traders are available when you need them. Our traders work as an extension of your trading desk, which means they are **fully aligned with your objectives**. They can seek out opportunities for you, plus help you manage downside risk.

**\$330 million+**

traded monthly via BondNav

Source: InspireX as of 11/1/2021

# The mission control for fixed income investing



**Transparent fixed income and market-linked product markets** driven by real-time, single-source technology



Tech-enabled, multi-channel, broad distribution, which may help **improve liquidity**



**Comprehensive access** through aggregating the wealth management, middle market, and institutional fixed income markets



Streamlined workflow **connects directly to custodians** to seamlessly settle bonds into end-client accounts



Extensive **pre-trade intelligence**, including price discovery, automated for trade desk efficiency



Compliance-forward, valuable **post-trade documentation** with our BestEx Reports, and real time trade history for TRACE and MSRB



**Identification of best available prices** across numerous venues on one platform



**Concierge service** every step of the trade



Supporting best execution **targeting price improvement**



**Time-saving tools** that can help you achieve client goals

More focus on growing your business

## BestEx Reporting of Market Depth

BondNav empowers you to seek the best price on every trade – and to back your efforts with detailed reporting. Every BondNav trade executed with our BestEx feature generates a report including CUSIP-specific:

- Real-time pricing comparisons
- Recent trade history
- Markets reviewed
- Comparable offerings from the same issuer
- Similar offerings with offers
- Issuer disclosures



**Take control** of your bond market experience with BondNav

### Already an InspereX client?

Contact your representative for a BondNav login

### Not yet partnered with InspereX?

Open an account today for full BondNav access

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