## **USBI Structured Investments**

Questions? Contact: Fixed Income Trading Desk: 800-285-5544, Option #2 or usbii.fit@usbank.com

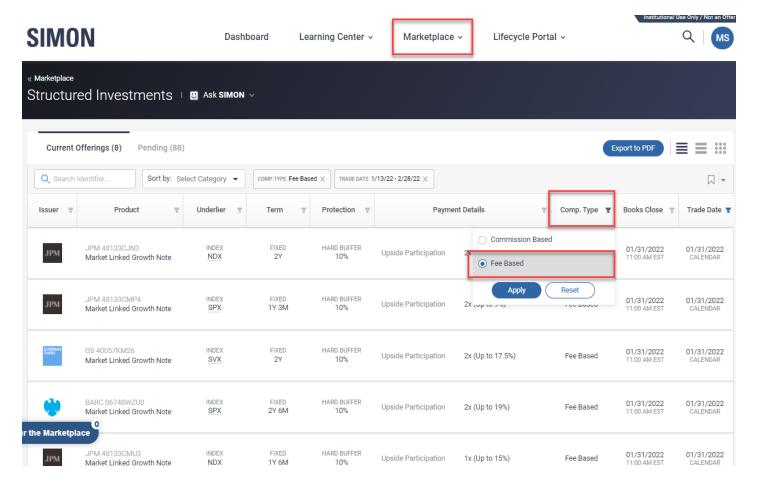
### **Searching for Advisory Structured Products**

Via <u>SIMON</u>, the <u>InspereX Microsite</u>, or <u>Tradeweb Portfolio Solutions</u>

- \*Only allowed to be purchased in Advisor Select Accounts
- \*Required Advisory Structured Product training must be taken (verify your status on SIMON)
- \*Utilize updated Structured Product Acknowledgment Forms via MarketCenter > Forms

## 1) SIMON

- 1. Visit SIMON via Wealth Station or MarketCenter > Quick Links
- 2. Select Market Place > Current Offerings
- 3. Filter Comp Type: "Fee Based"

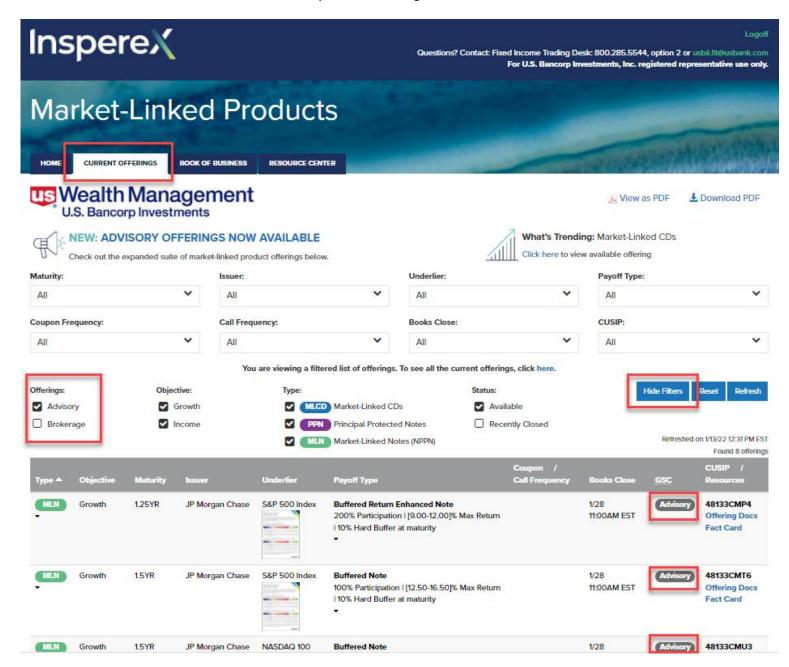


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## 2) InspereX Microsite:

- 1. Visit www.insperex.com/usbancorp
- 2. Select Current Offerings tab
- 3. Show filters, and select "Advisory" under Offerings

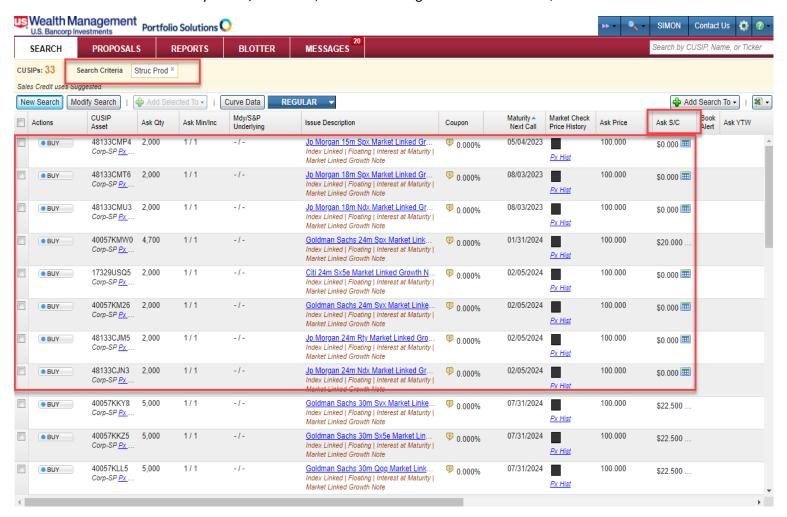


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# 3) Tradeweb Portfolio Solutions

- Visit Tradeweb Portfolio Solutions from Wealth Station or Market Center > Quick Links
- 2. In Regular view, search for Asset Class: Structured Products
- 3. Sort results by "Ask S/C" column, and find offerings with sales credit of \$0.000



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