

Searching for Advisory Structured Products

Via [SIMON](#), the [InspereX Microsite](#), or [Tradeweb Portfolio Solutions](#)

*Only allowed to be purchased in Advisor Select Accounts

*Required Advisory Structured Product training must be taken (verify your status on SIMON)

*Utilize *updated* Structured Product Acknowledgment Forms via MarketCenter > Forms

1) SIMON

1. Visit SIMON via Wealth Station or MarketCenter > Quick Links
2. Select Market Place > Current Offerings
3. Filter Comp Type: "Fee Based"

SIMON Dashboard Learning Center **Marketplace** Lifecycle Portal MS

« Marketplace
Structured Investments | Ask SIMON

Current Offerings (8) Pending (88) Export to PDF


Search Identifier... Sort by: Select Category COMP. TYPE: Fee Based TRADE DATE: 1/13/22 - 2/28/22

Issuer	Product	Underlier	Term	Protection	Payment Details	Comp. Type	Books Close	Trade Date
JPM	JPM 48133CJN3 Market Linked Growth Note	INDEX NDX	FIXED 2Y	HARD BUFFER 10%	Upside Participation	<input type="radio"/> Commission Based <input checked="" type="radio"/> Fee Based	01/31/2022 11:00 AM EST	01/31/2022 CALENDAR
JPM	JPM 48133CMP4 Market Linked Growth Note	INDEX SPX	FIXED 1Y 3M	HARD BUFFER 10%	Upside Participation	<input type="radio"/> Commission Based <input checked="" type="radio"/> Fee Based	01/31/2022 11:00 AM EST	01/31/2022 CALENDAR
Goldman Sachs	GS 40057KM26 Market Linked Growth Note	INDEX SVX	FIXED 2Y	HARD BUFFER 10%	Upside Participation	2x (Up to 17.5%) Fee Based	01/31/2022 11:00 AM EST	01/31/2022 CALENDAR
BARC	BARC 06748WZU0 Market Linked Growth Note	INDEX SPX	FIXED 2Y 6M	HARD BUFFER 10%	Upside Participation	2x (Up to 19%) Fee Based	01/31/2022 11:00 AM EST	01/31/2022 CALENDAR
JPM	JPM 48133CMU3 Market Linked Growth Note	INDEX NDX	FIXED 1Y 6M	HARD BUFFER 10%	Upside Participation	1x (Up to 15%) Fee Based	01/31/2022 11:00 AM EST	01/31/2022 CALENDAR

for the Marketplace

2) InspereX Microsite:

1. Visit www.insperex.com/usbankcorp
2. Select Current Offerings tab
3. Show filters, and select "Advisory" under Offerings




Logoff


Questions? Contact: Fixed Income Trading Desk: 800.285.5544, option 2 or usbii.fit@usbank.com
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Market-Linked Products

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 **NEW: ADVISORY OFFERINGS NOW AVAILABLE**
Check out the expanded suite of market-linked product offerings below.

 **What's Trending: Market-Linked CDs**
[Click here to view available offering](#)

Maturity:

Issuer:

Underlier:

Payoff Type:

Coupon Frequency:

Call Frequency:

Books Close:

CUSIP:

You are viewing a filtered list of offerings. To see all the current offerings, click [here](#).

Offerings:

☒ Advisory

☐ Brokerage

Objective:

☒ Growth

☒ Income

Type:

☒ **MLCD** Market-Linked CDs

☒ **PPN** Principal Protected Notes

☒ **MLN** Market-Linked Notes (NPPN)

Status:

☒ Available

☐ Recently Closed

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Refreshed on 1/13/22 12:31 PM EST
Found 8 offerings

Type	Objective	Maturity	Issuer	Underlier	Payoff Type	Coupon / Call Frequency	Books Close	GSC	CUSIP / Resources
MLN	Growth	1.25YR	JP Morgan Chase	S&P 500 Index	Buffered Return Enhanced Note 200% Participation [9.00-12.00]% Max Return 10% Hard Buffer at maturity		1/28 11:00AM EST	Advisory	48133CMP4 Offering Docs Fact Card
MLN	Growth	1.5YR	JP Morgan Chase	S&P 500 Index	Buffered Note 100% Participation [12.50-16.50]% Max Return 10% Hard Buffer at maturity		1/28 11:00AM EST	Advisory	48133CMT6 Offering Docs Fact Card
MLN	Growth	1.5YR	JP Morgan Chase	NASDAQ 100	Buffered Note		1/28	Advisory	48133CMU3

3) Tradeweb Portfolio Solutions

1. Visit Tradeweb Portfolio Solutions from Wealth Station or MarketCenter > Quick Links
2. In Regular view, search for Asset Class: Structured Products
3. Sort results by "Ask S/C" column, and find offerings with sales credit of \$0.000

us Wealth Management U.S. Bancorp Investments **Portfolio Solutions**

SEARCH PROPOSALS REPORTS BLOTTER MESSAGES ²⁰

CUSIPs: 33 Search Criteria Struc Prod x

Sales Credit uses Suggested.

New Search Modify Search Add Selected To Curve Data REGULAR Add Search To

Actions	CUSIP Asset	Ask Qty	Ask Min/Inc	Mdy/S&P Underlying	Issue Description	Coupon	Maturity Next Call	Market Check Price History	Ask Price	Ask S/C	Book Alert	Ask YTW
BUY	48133CMP4 Corp-SP Px...	2,000	1 / 1	- / -	Jp Morgan 15m Spx Market Linked Gr... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	05/04/2023	Px Hist	100.000	\$0.000		
BUY	48133CMT6 Corp-SP Px...	2,000	1 / 1	- / -	Jp Morgan 18m Spx Market Linked Gr... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	08/03/2023	Px Hist	100.000	\$0.000		
BUY	48133CMU3 Corp-SP Px...	2,000	1 / 1	- / -	Jp Morgan 18m Spx Market Linked Gr... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	08/03/2023	Px Hist	100.000	\$0.000		
BUY	40057KMW0 Corp-SP Px...	4,700	1 / 1	- / -	Goldman Sachs 24m Spx Market Link... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	01/31/2024	Px Hist	100.000	\$20.000 ...		
BUY	17329USQ5 Corp-SP Px...	2,000	1 / 1	- / -	Citi 24m Sx5e Market Linked Growth N... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	02/05/2024	Px Hist	100.000	\$0.000		
BUY	40057KM26 Corp-SP Px...	2,000	1 / 1	- / -	Goldman Sachs 24m Svx Market Linke... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	02/05/2024	Px Hist	100.000	\$0.000		
BUY	48133CJM5 Corp-SP Px...	2,000	1 / 1	- / -	Jp Morgan 24m Rty Market Linked Gro... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	02/05/2024	Px Hist	100.000	\$0.000		
BUY	48133CJN3 Corp-SP Px...	2,000	1 / 1	- / -	Jp Morgan 24m Ndx Market Linked Gr... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	02/05/2024	Px Hist	100.000	\$0.000		
BUY	40057KKY8 Corp-SP Px...	5,000	1 / 1	- / -	Goldman Sachs 30m Svx Market Linke... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	07/31/2024	Px Hist	100.000	\$22.500 ...		
BUY	40057KKZ5 Corp-SP Px...	5,000	1 / 1	- / -	Goldman Sachs 30m Sx5e Market Lin... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	07/31/2024	Px Hist	100.000	\$22.500 ...		
BUY	40057KLL5 Corp-SP Px...	5,000	1 / 1	- / -	Goldman Sachs 30m Qgg Market Link... Index Linked Floating Interest at Maturity Market Linked Growth Note	0.000%	07/31/2024	Px Hist	100.000	\$22.500 ...		